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Department of Energy Washington, D.C. 20461

OLC #78-1927

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Admiral Stansfield Turner Director Central Intelligence Agency Washington, D. C. 20505

Dear Stan:

I have just received the final report of our study of November 1977 on U.S. Energy Demand and Supply for the Dingell committee. The supply projections for the planning case are low, but not unrealistic. The planning case still assumes doubling of oil reserve additions throughout 1985. If coal use cannot be increased anywhere near the President's target, we will be in deep trouble.

I have enclosed a copy of the final report for your interest. If you have any questions or comments, please let me know.

With best regards.

Sincerely

Herman T. Franssen Director, Office of Market Analysis

International Affairs

Enclosure

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